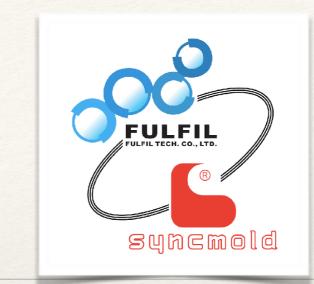
International Professional Excellent

Syncmold Enterprise Corp

2023/9



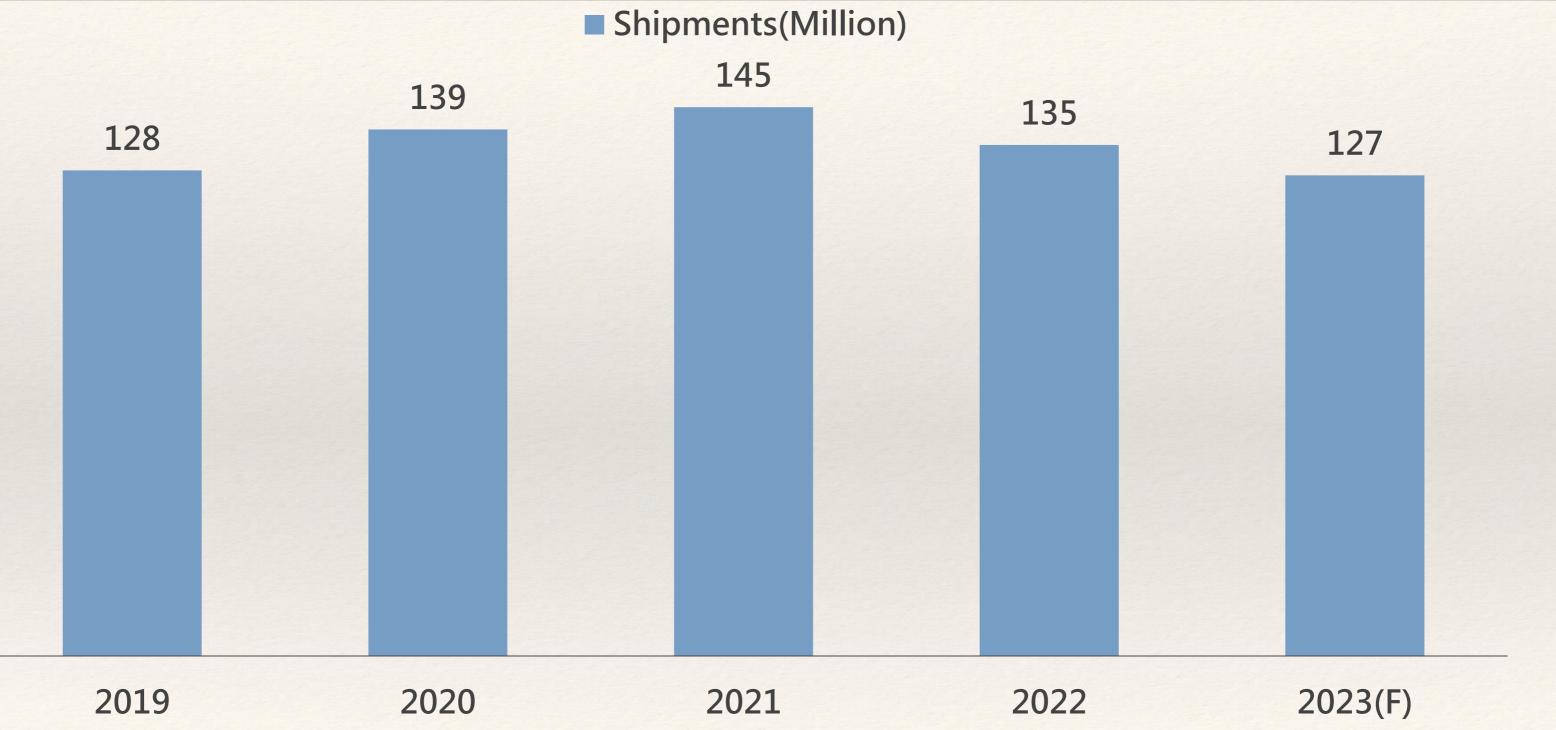


Syncmold Introduction

- * Employee: 5,500 (2023/3)
- « 2Q23 Book Value per Share: NT\$42.7
- Major products:
 - Electronic component application (Monitor/TV/AIO hinge & stand)
 - Plastic moldling & Injection
 - Aluminum and magnesium die-casting: Gatetech
 - Precise hinge & stamping: Leohab



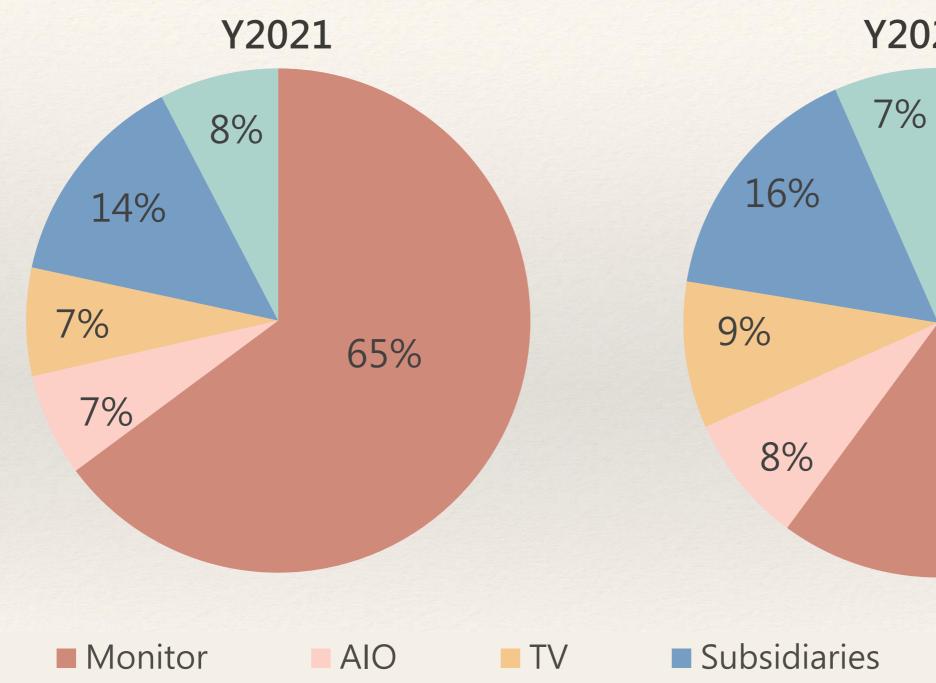
Global Monitor Industry Forecast



Source: Trendforce 2023/Q1

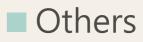


Revenue Breakdown

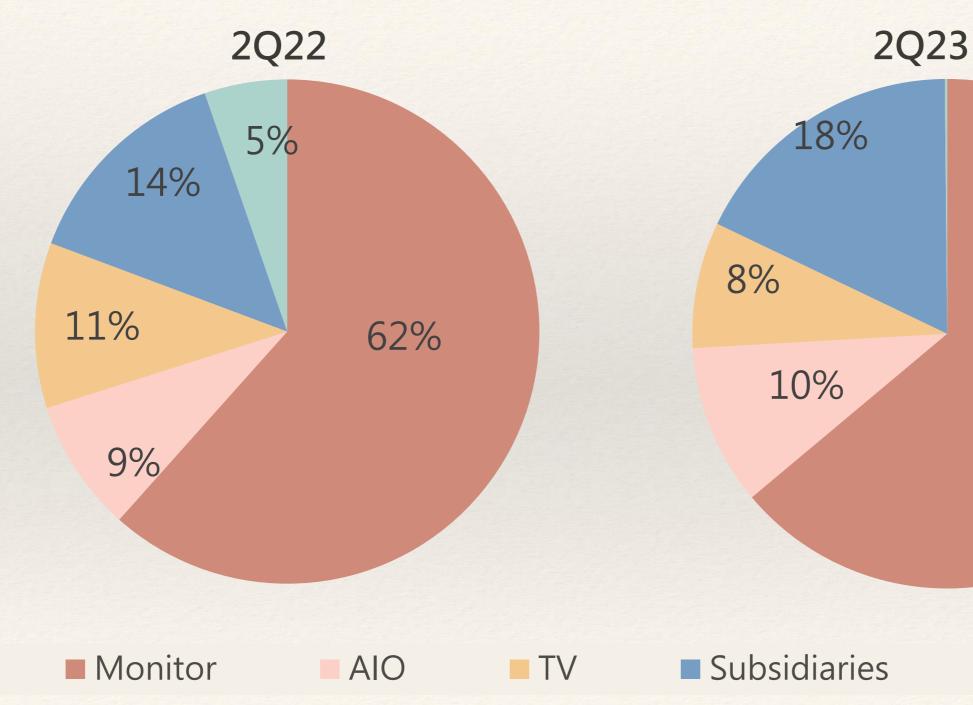


Y2022

60%



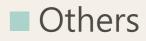
Revenue Breakdown



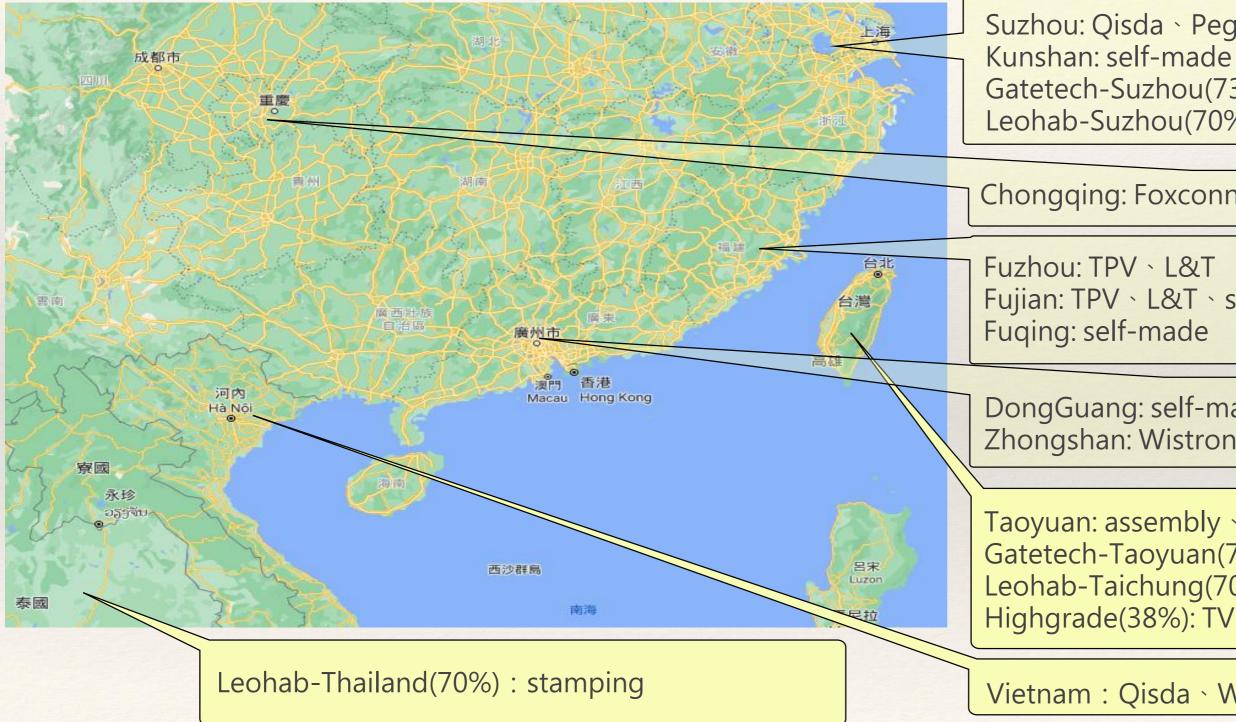


2Q23

64%



Manufacturing Sites



Suzhou: Qisda · Pegatron · Compal · Quanta Gatetech-Suzhou(73%): die-casting Leohab-Suzhou(70%): stamping

Chongqing: Foxconn
Quanta Inventec

Fujian: TPV \ L&T \ self-made

DongGuang: self-made

Funai Zhongshan: Wistron · SONY

Taoyuan: assembly <a> automation Gatetech-Taoyuan(73%): die-casting Leohab-Taichung(70%): stamping Highgrade(38%): TV wall bracket, medical cart

Vietnam : Qisda · Wistron

Group Application Scope

Gatetech / Die-Casting

- SSD
- Rugged NB
- Automotive parts

Leohab Stamping

- Precise 360° small hinge
- thermal products
- keyboard brackets

Vertical integration to enhance components supply

Horizontal cooperation to develop new applications

Syncmold

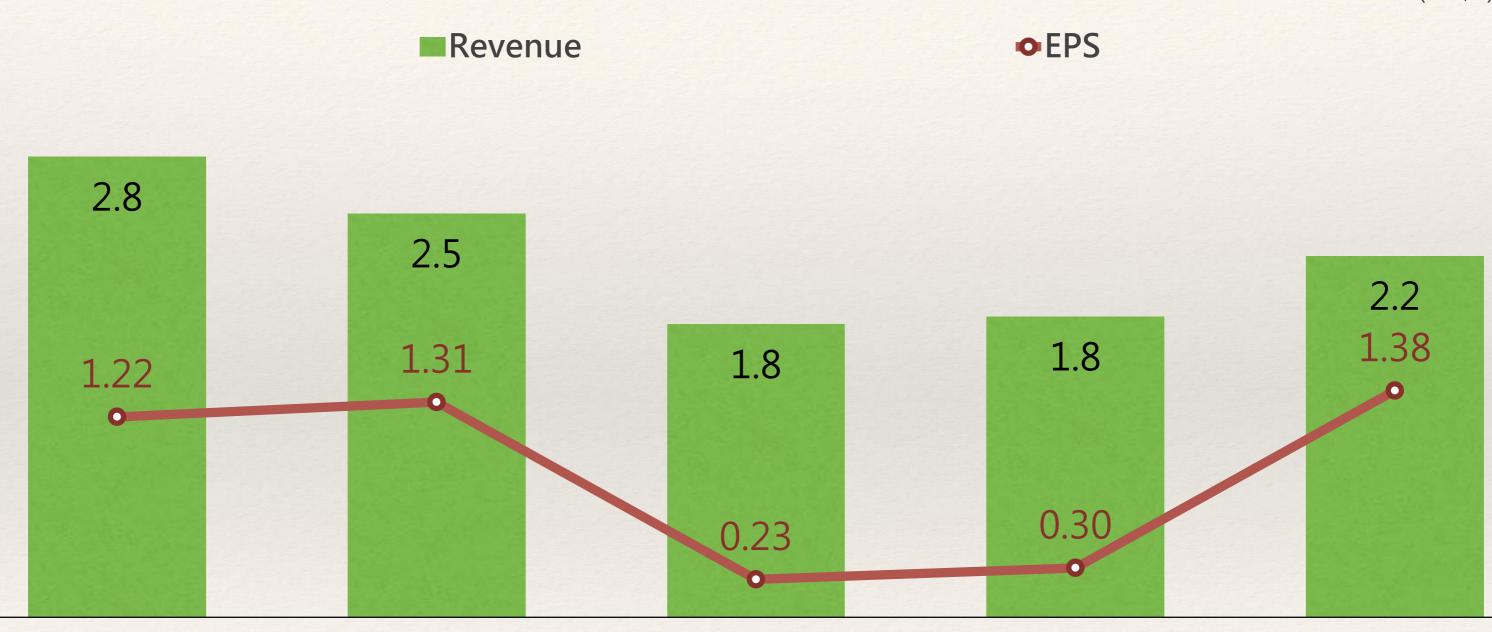
Monitor Stand Computer, Gaming, AIO, TV

Revenue and EPS



Note: EPS is calculated by net income/quarter-end capital

Quarterly Revenue and EPS



4Q22

Note: EPS is calculated by net income/quarter-end capital

3Q22

2Q22

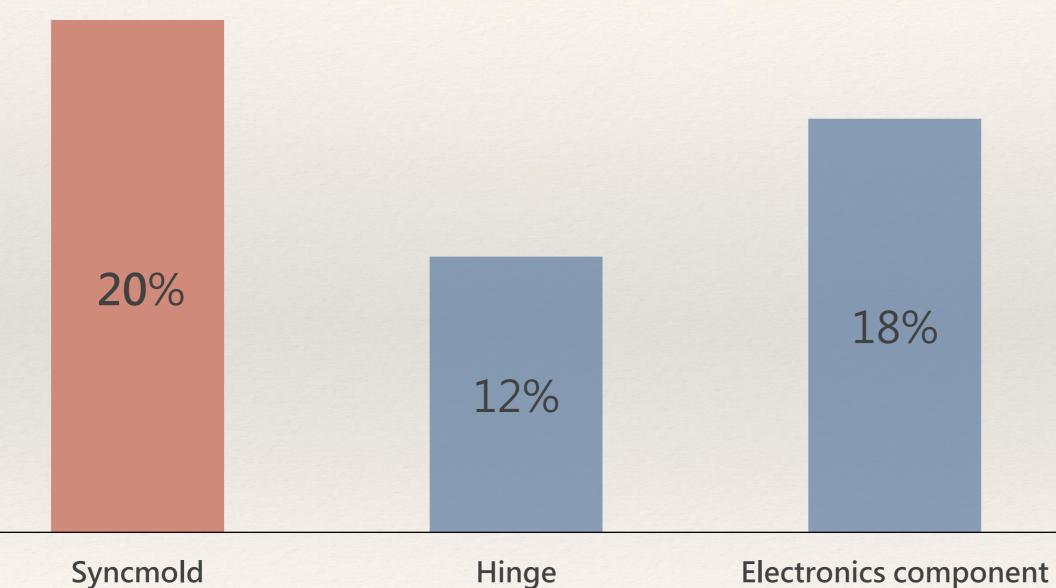
Revenue(NT\$B)EPS(NT\$)

1Q23

2Q23

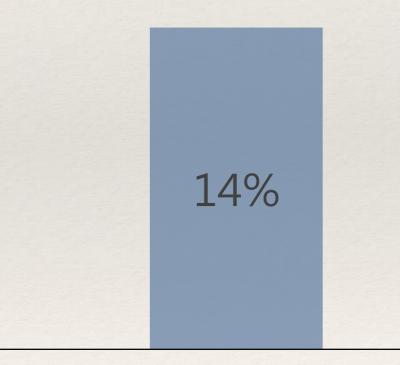
Deliver Higher ROE

2017-2022 Avg. pre tax ROE(income before tax/equity)



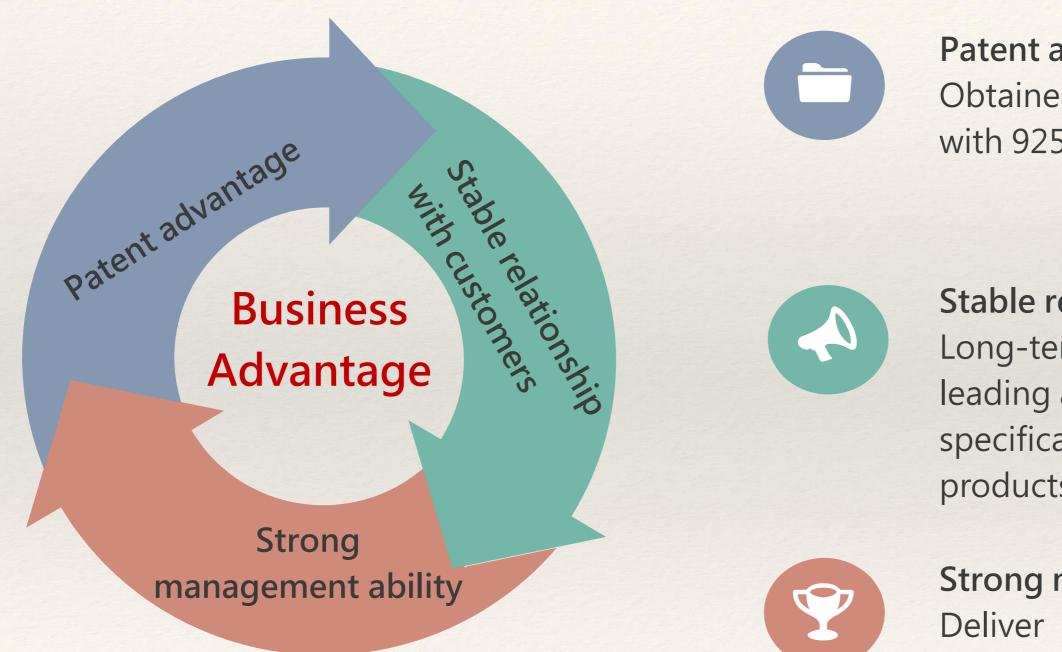
Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark





TWSE

Competitive Advantage



Patent advantage Obtained more than 140 patents in Y2022, with 925 accumulated patents.

Stable relationship with customers Long-term cooperation with brand clients, leading and formulating industrial specifications, and providing customized products and stable supply.

Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow.

Strategy and Prospect

Long-term Goal

Expand the operational scale of the group and enhance profitability.

- **Diversify product applications.**
- Integrate existing customer resources and expand collaborative projects.
- Mitigate production risks in single area.
- Subsidiaries' operation bring synergy to the group

Short-term Goal

Continuously integrate the group resources, adjust capacity allocation.

- Adjust factory production configuration and enhance efficiency, effectively control cost structure.
- Increase the pace of establishing Southeast Asian facilities. lacksquare
- **Ensuring Stable Growth and Increasing Profitability**

Note: EPS is calculated by net income/quarter-end capital



Syncmold Enterprise Corp

Q&A

Thank You for Listening

